



永豐金證券 2026年法人說明會

堤維西交通工業(股)公司

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免責聲明

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TYC Group Global Network

1986 TYC was established with a primary focus on manufacturing vehicle lighting products for bicycle, cars, jeeps and scooters.

798 Million US Dollar
2025 TYC Group total revenue
(equivalent to 718 million Euro)

300 Patents registered for vehicle lighting mechanical and design under TYC/JUOKU.

14 Facilities worldwide, including sales, distribution centers and Manufacturing plants.

5585
Total global employees

N. AMERICA

California ■ ■ ■
Georgia ■
Illinois ■
New Jersey ■
Texas ■
Michigan ■ ■

EUROPE

Netherlands ■ ■ ■

ASIA

Taiwan ■ ■ ■ ■ ■
China ■ ■ ■ ■ ■
Thailand ■ ■ ■ ■
Indonesia ■ ■ ■

■ Headquarter ■ Sales ■ Distribution Center ■ Manufacturing ■ R&D

Members of TYC Group



TYC Brother Industrial Co., Ltd. - 1986 located in Tainan, Taiwan

A world-class vehicle lighting manufacturer specializing in tooling and product design, engineering, production, assembly, and global supply for OEM and replacement aftermarket. TYC also provides One-Stop-Shop service for replacement Aftermarket automotive spare parts.



JUOKU Technology Co., Ltd - 1993

Maintains technical assistance agreement with Stanley Electric Co. Japan. Core products include tooling, automotive and scooter lighting devices, key locks, switches and service units for OEMs and the replacement aftermarket in the Asian market. Manufacturing plants are located in Taipei and Tainan.



DBM Reflex of Taiwan Co., Ltd - 2000

A joint venture with DBM Reflex of Canada, specializing in the production of reflex reflector electroform inserts. DBM Taiwan provides high quality products and services from feasibility studies, optical and mechanical design, electroform manufacturing, injection try-outs and testing.

Members of TYC Group



TYC Changzhou Auto Parts Company - 2004

The global operational hub for TYC Group's OEM business. It leads market development in China while supporting design, engineering, and manufacturing management for OEM operations in Southeast Asia and the United States. Headquartered in Changzhou, it operates a network of lighting plants and R&D centers across Changzhou, Chongqing, Kunshan.



TYC Kunshan Auto Parts Company - 2010

TYC's central business operation in China, focuses on production and distribution of aftermarket automotive lighting and spare parts, and acts as a satellite factory for TYC Changzhou, providing supplemental capacity for OEM lighting manufacturing.



TYC Chongqing Auto Parts Co., Ltd. - 2014

Chongqing is an important manufacturing base, providing related services from auto lamps design to manufacturing.



TYC Changzhou Precision Mold Company - 2001

Specialized in plastic molds and tooling for vehicle lighting components.

Members of TYC Group



TYC Americas - 1991

Headquartered in Brea, California. TYC Americas operates its 5 massive distribution center strategically located in California, New Jersey, Illinois, Texas & Georgia. It also provides inventory and logistics supply services to TYC's N. America OEM customers.



TYC Americas Auto Parts, LLC. – 2025

TYC AAP is TYC Group's 1st Manufacturing site within the United States, located in Wixom, Michigan, and dedicated to the design, engineering, and manufacturing of automotive lighting solutions for the North American OEM market.



TYC Europe B.V. - 2003

Headquartered in The Netherlands, strategically positioned at the center of the European market. It serves as TYC's central sales & distribution center for European replacement aftermarket lighting products and other automotive collision parts, as well as providing inventory and logistics supply services to TYC's European OEM customers.



TYC Thailand - T.I.T. International Co., Ltd. - 1999

TYC's manufacturing plant and sales office located in Rayong Industrial Park. Business activities include the sales of automotive lighting products and spare parts for the domestic replacement aftermarket, as well as the supply of lighting products OEM customers.

Affiliates of TYC Group



I YUAN Precision Ind. Co., Ltd. - 2003

Located in Taoyuan City, northern part of Taiwan, manufactures automotive cooling fans, fan motors, Blowers, window regulator assemblies for sales and distribution to North, Central & South America, as well as European replacement aftermarket.



P.T. Astra Juoku Indonesia - 2012

A 50-50 joint venture automotive and motorcycle lighting company between P.T. Astra Otoparts and JUOKU Technology. The manufacturing facility is located in Karawang, Indonesia, serving domestic OEM supplies.

TYC Brother Industrial Co. Overview

1986

Established : Sep. 9, 1986
Anping Plant : 21,746 sq.m.
Principal activity : manufacture and sales of vehicle lighting products for automotive, bus, coach, motorcycle, scooter, truck, tractor.....etc.

1997

Initial public offerings.

2003

Tech Park Plant Phase 1 (62,300 sq.m.)
Aftermarket parts engineering; material & parts acquisition, production & control; parts assembly; QA; automated storage retrieval system I; warehousing; shipping.

2012

Tech Park Plant Phase 2 (12,722 sq.m.)
Aftermarket spare parts logistic center.

2015

Tech Park Plant Phase 3 (20,761 sq.m.)
OEM assembly line; component storage; warehousing & shipping.

2019

Facility expansion : automated storage retrieval system II.



The first ASRS material inventory system in Taiwan Lighting Industry



*ASRS – automated storage & retrieval system

Tooling Development Resources



Production Facility & Assembly Line



Plant and Product Quality Merits

TYC manufactures vehicle lighting products that comply with specific territorial quality standards and regulations for both OEM & Aftermarket.



QUALITY MANAGEMENT, FUNCTIONAL SAFETY & CYBERSECURITY

ISO 9001 (QUALITY MANAGEMENT SYSTEM)

IATF 16949 (AUTOMOTIVE QUALITY MANAGEMENT SYSTEM)

ISO 26262 (ROAD VEHICLES – FUNCTIONAL SAFETY)

ENVIRONMENTAL & SAFETY

ISO 14001 (ENVIRONMENTAL MANAGEMENT SYSTEM)

ISO 45001 (OCCUPATIONAL HEALTH & SAFETY MANAGEMENT SYSTEM)

ISO 14064-1 (GREENHOUSE GAS EMISSIONS – ORGANIZATION LEVEL)



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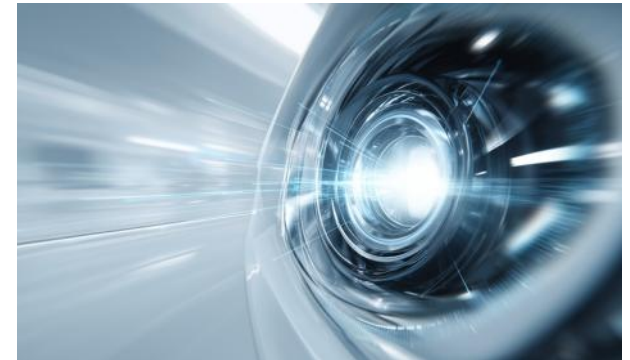


CUSTOMER & TRADE COMPLIANCE

FORD Q1 (FORD QUALITY AWARD)
AEO (AUTHORIZED ECONOMIC OPERATOR)

PRODUCT TESTING & MARKET CERTIFICATION

CAPA (CERTIFIED AUTOMOTIVE PARTS ASSOCIATION)
ECE Type Approval (E4 NETHERLANDS, E13 LUXEMBOURG, E6 BELGIUM)
CCC (CHINA COMPULSORY CERTIFICATION)
IRAM (ARGENTINA STANDARDS)
AIS (AUTOMOTIVE INDUSTRY STANDARD) HOMOLOGATION
VSTD (EXAMINATION OF VEHICLE SAFETY TESTING DIRECTIONS)



INFORMATION SECURITY

TISAX (TRUSTED INFORMATION SECURITY ASSESSMENT EXCHANGE)

Supplier Awards

from Four-Wheeler and Truck Customers

2024 Prevost Early Supplier Involvement Award

2023 GM Certificate of Excellence Award

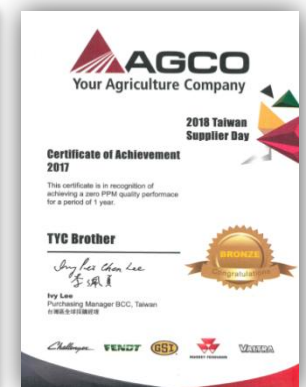
2018 GM Certificate of Excellence Award

2017 AGCO Taiwan Certificate of Achievement

2015 AGCO Europe Award for New Product Development

2014 INTERNATIONAL Diamond Supplier

2014 GM Certificate of Excellence Award



Supplier Awards from Two-Wheeler Customers

2023 Ducati Best Collaboration Award

2018 KTM Supplier Quality Award

2016 Ducati Quality & Service Award

2014 KYMCO 50 year Award

2013 Ducati Quality & Service Award

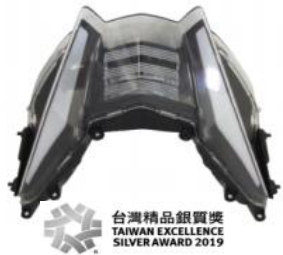
2009 Ducati Quality & Service Award





Taiwan Excellence Award 台灣精品獎

Vehicle Lighting Products 汽機車燈



Full LED Motorcycle Tail light



Full LED Front Turn Indicator for Ducati



Full LED Motorcycle Tail light for Triumph



Hidden LED Motorcycle Head light for Triumph



Innovative Hi-Low PES full-featured LED Head light for Ducati



Full LED Motorcycle Head light for KTM



Multi-Pixel Full LED Motorcycle Tail Light for Ducati



Full LED Tail light for GR86 / BRZ



Full-Width LED Motorcycle Taillight for Ducati



Full LED Motorcycle Turn Signal light for BMW

2019

2020

2021

2022

2025

2026

Major OEM Customers

Automotive



Aixam Mega
France



Ford Motor Company
South Africa, Asia-Pacific, Argentina, India (MIL-TYC)



GM (Holden)
Australia



GM
Brazil, Thailand, N. America



Holden Special Vehicles
Australia



Isuzu
Philippines



MSIL (Suzuki)
India (MIL-TYC)



Magna Steyr
Austria



TATA Motors
India (MIL-TYC)



VW
India, Russia (MIL-TYC)

Bus & Coach



Irizar
Spain



Blue Bird
N. America



VDL Van Hool
Belgium



Prevost
Canada



VDL
The Netherlands



Volvo Buses
Belgium . Mexico

Truck & Tractor



DAIMLER TRUCKS N.A. LLC
N. America



Finland; Brazil



International Motors
N. America



France; Brazil; N.America

Electric Vehicle



Motorcycle



BMW
Germany



KTM
Austria



Suzuki
Japan



Ducati
Italy, Thailand



MV Agusta
Italy



Triumph
UK, Thailand



Harley Davidson
USA, Thailand



Aprilia
Italy



YAMAHA
India (MIL-TYC)



Husqvarna
Austria



Moto Guzzi
Italy

Scooter



Arctic Cat
N. America (KYMCO –TYC)



Kawasaki
Europe



Honda
Indonesia, Vietnam



KYMCO
Taiwan



Sanyang
Taiwan



Suzuki
Indonesia, Thailand, N. America

Major OES Customers

Automotive



Mopar (Chrysler)
N. America



Motorcraft (Ford)
Australia



GM Service
N. America



FORD Service
South Africa & Europe

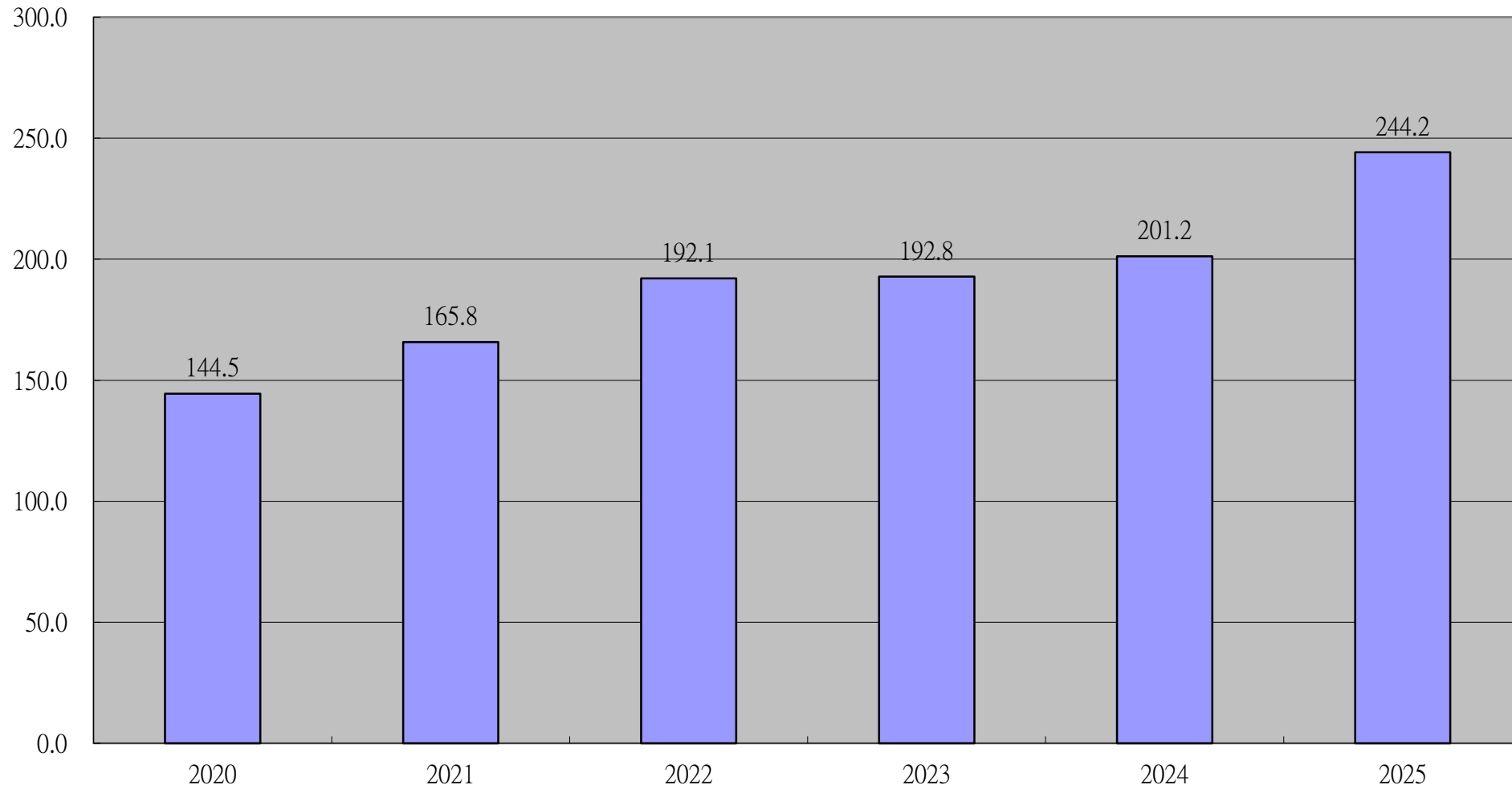
Accessories



BMW Group
Europe

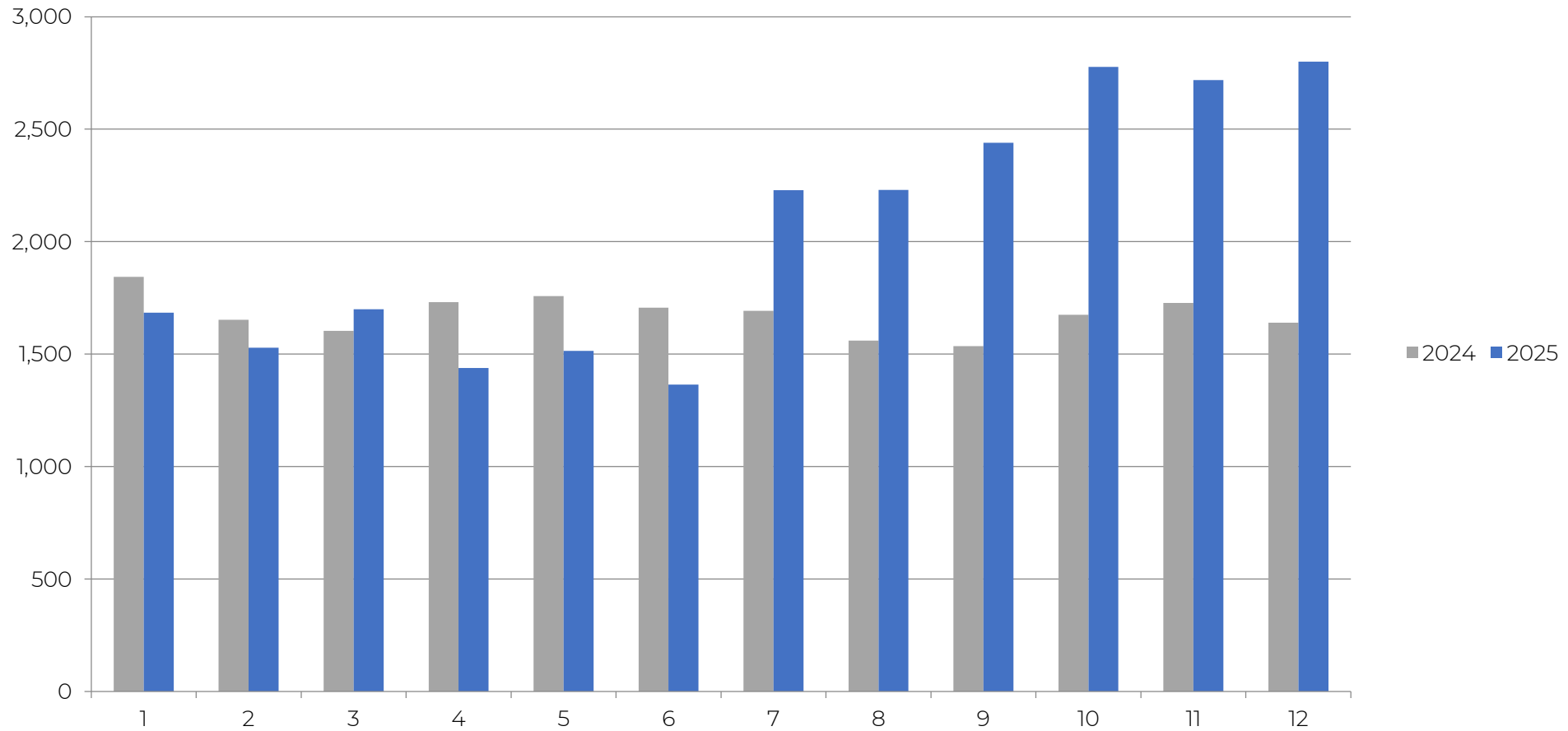
TYC Consolidated Sales 合併營收-堤維西

單位: NTD 100 million

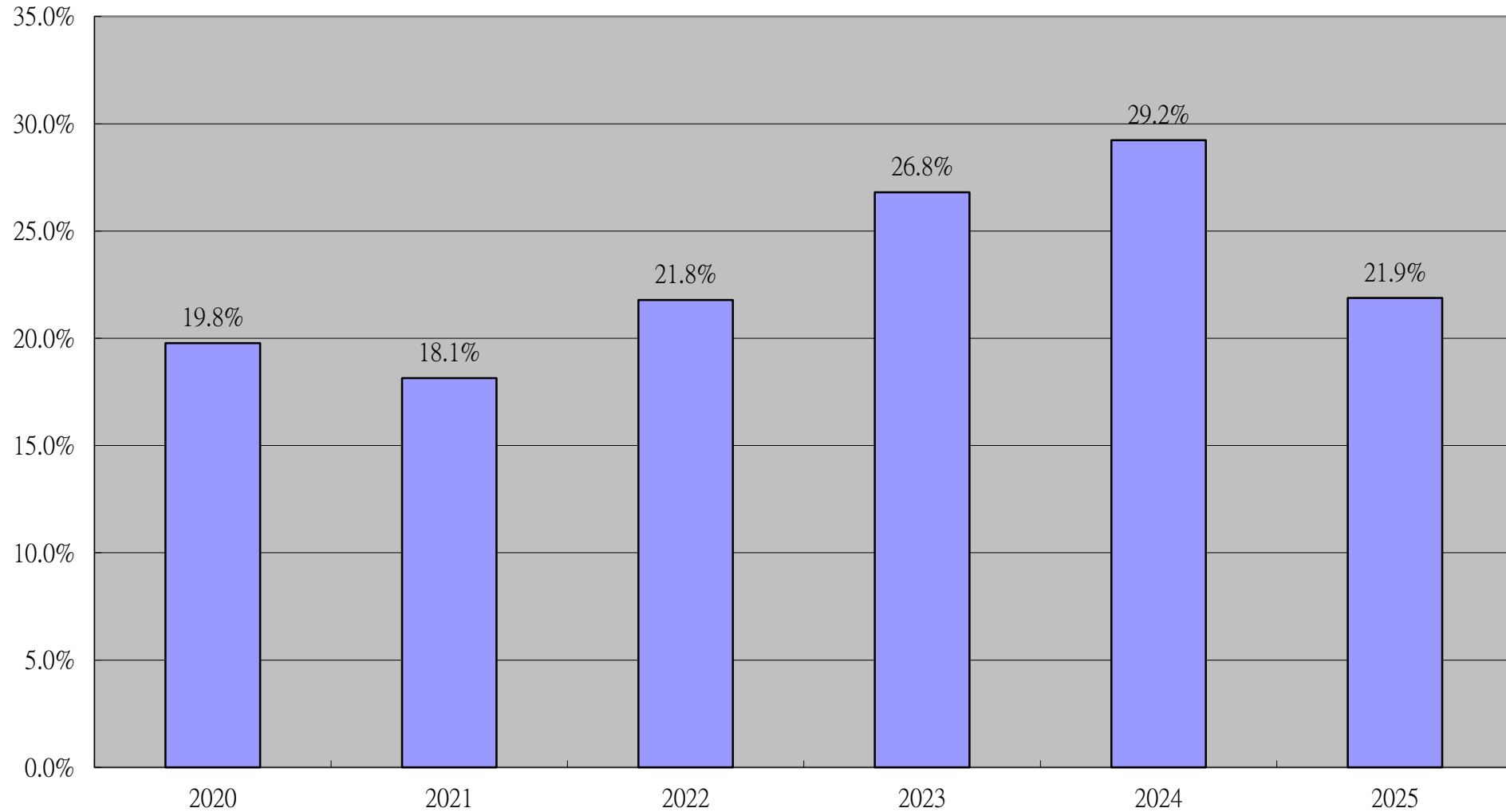


TYC Monthly Consolidated Sales 合併月營收-堤維西

單位: NTD 100 million

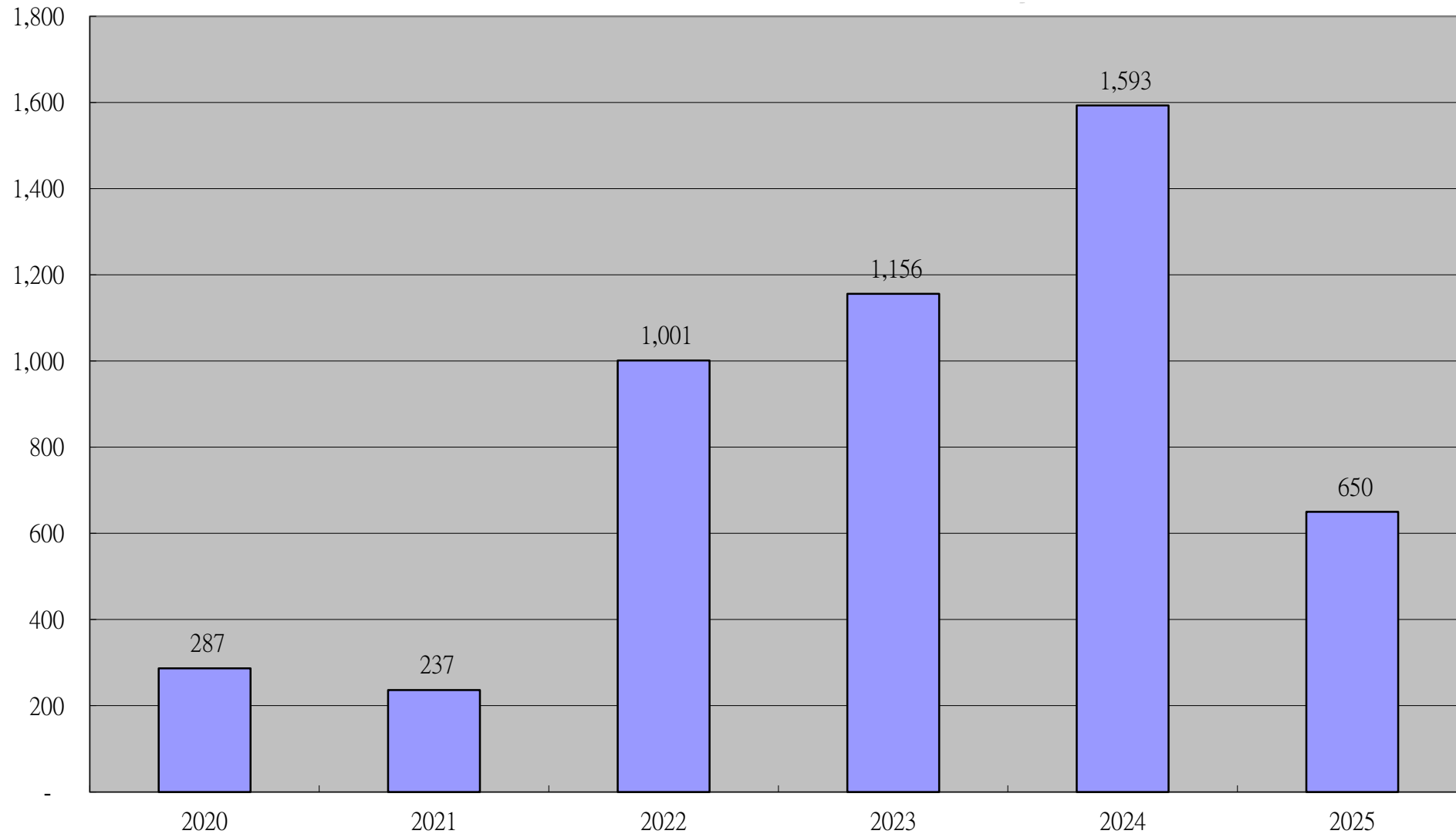


TYC Gross Margin 毛利率-堤維西



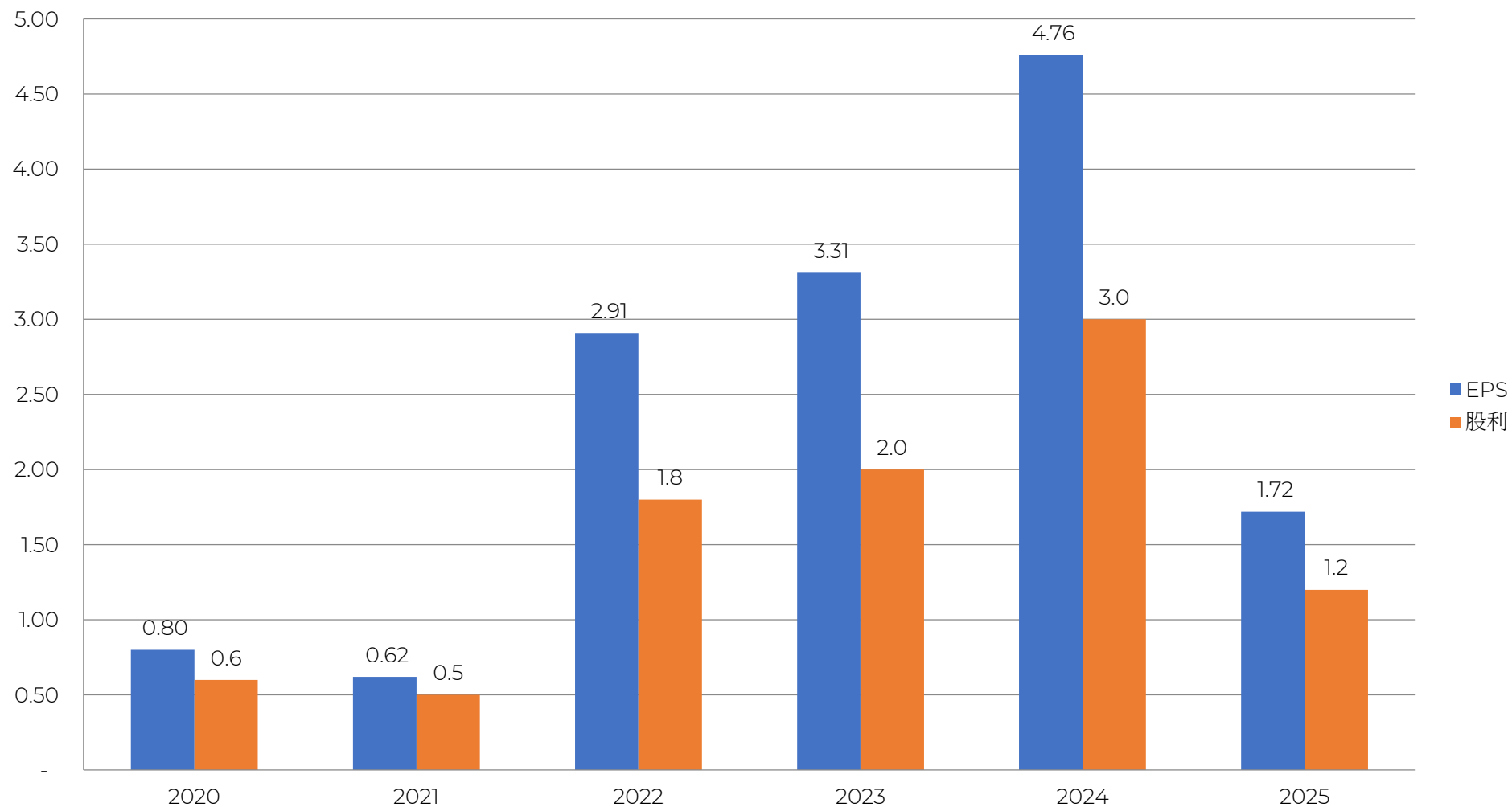
TYC Net Income 稅後淨利-堤維西

單位: NTD million



TYC EPS/Dividend 每股盈餘/股利

單位：NTD(台幣)



TYC

THANK YOU